Colligo Briefcase for Mac

Release Notes

Contents

Technical Requirements

Devices Supported

Any Mac running OSX 10.9, 10.10, 10.11, or 10.12

Client Software Requirements

Colligo Briefcase for Mac has no client software requirements for OSX 10.9, 10.10, 10.11, or 10.12.

Supported Software

- Microsoft Office 2011 for Mac
- Microsoft Office 2016 for Mac

Authentication Methods Supported

The following authentication methods are supported:

- Windows authentication
- Office 365 SharePoint Online
- Forms-Based (FBA)
- Web

SharePoint Platforms Supported

Connectivity is supported for the following editions of SharePoint:

- SharePoint 2010
- SharePoint 2013
- SharePoint Online (Office 365)

SharePoint Security and Privileges

By using SharePoint's web services to access SharePoint data, Colligo Briefcase for Mac respects all privileges defined on the site. Colligo Briefcase for Mac supports most standard sign-on processes supported by SharePoint, including support for default credentials and other specified credentials. Passwords are stored in the keychain.

Colligo Briefcase for Mac supports Claims-based and Forms-based authentication, as well as ADFS. SharePoint by default does not provide web service permissions to anonymous users, so this permission level cannot be used for uploading documents to SharePoint.

Release 7.5 – 06 October 2017

New in this Release

Release 7.5.0.201 – 06 Oct 2017	
Reference	Description
POR-1161	Enhanced Jamf support.

Release 7.5 – 18 May 2017

This release does not require FUSE and is integrated with Finder Sync (Colligo Briefcase is now part of the filesystem, with files residing in the Colligo Briefcase folder, not in a separate Engage Drive). This change has resulted in the following changes to application behavior:

- This release can be installed as a standard user or as an administrator user.
- This release supports silent installation/uninstallation.
- When dragging and dropping a file to the Colligo Briefcase folder from the same filesystem, the new default behavior will be **Move** (previously **Copy**). The default behavior is still **Copy** when moving between file systems.

Other new features include support for Adobe InDesign and AutoCAD files and the ability for administrators to set local Storage Limits.

Another change to application behavior is for sites pinned to a group or pinned as a location in Console. Site content will be pushed down only to users with the Control Group policy applied – other users must select locations for local synching in the **Preferences** tab.

New in 7.5

Release 7.5 (build 7.5.0.193) – 18 May 2017	
Reference	Description
POR-874 POR-923	**Storage Limits:** This feature is configured in Colligo Console at the group level and allows administrators to set the maximum local storage allowed. **Note:** Users upgrading to this release may now have Storage Limits imposed. If previously downloaded content exceeds the specified limit, additional content will not be synced down from SharePoint. Users should adjust the Selective Sync settings to resume sync down from SharePoint. See the User Guide and the Admin Guide for more details on the feature.
POR-932 POR-951	Colligo Briefcase can be installed as a standard user or as an administrator user.
POR-958 POR-960	Colligo Briefcase appears as an alias in the Favorites list. If the Favorites alias is ever deleted, it can be re-added by choosing the **Add to Finder Sidebar** option.
POR-977	Briefcase for Mac will create a folder shortcut on the desktop.

Release 7.5 (build 7.5.0.193) – 18 May 2017	
Reference	Description
POR-978 POR-979	**Behavior change for sites pinned to a group or as a location in Colligo Console.** Previously, all content would be pushed down to users. This behavior remains for users with the Control Group policy applied. If the user does not have the Control Group policy applied, no content will be pushed down until the user goes into the **Preferences** tab and selects locations to be synchronized locally. Users upgrading to this release will now be able to go into the **Preferences** tab and unselect locations. Any new sites that are pushed will not have content pushed.
POR-980	Users not in a Control Group will be notified when a new site has been pushed down to them by an Administrator. This notification will occur only after the first sync of the site being pushed.
POR-1010	Support for migration from 7.2.x to 7.5. For more details, see the Installation Guide.
POR-1023	A warning popup will now appear when a user manually shuts down Colligo Briefcase for Mac. This popup will inform users that files will not be synced with SharePoint when the app is closed. **WARNING:** Synchronization with SharePoint does not occur when the application is closed. Modification of files in the Colligo Briefcase location, while the application is closed, is discouraged.
POR-1066 POR-1080	Support for silent installation / uninstallation in an Enterprise environment. This is supported using Jamf. Please refer to the Installation Guide for details.

Resolved Issues 7.5

Release 7.5 (build 7.5.0.193) –18 May 2017	
Reference	Description
POR-888	Colligo Briefcase for Mac displayed some references to Colligo Engage. As per POR-702, these references should not have been present.
POR-930 POR-1007 POR-1016	AutoCAD and InDesign files can now be opened and edited from Colligo Briefcase. InDesign temporary files no longer generate error messages. AutoCAD temporary and backup files no longer generate error message
POR-945	The **Date Modified** displayed in Colligo Briefcase reflects the **Modified** date displayed by SharePoint. Previously, the Sync date was being displayed.
POR-949 POR-1063	New error messages when users add a file to the Colligo root, to the root of a SharePoint site, or to locations not selected for sync.
POR-957	Application hangs during installation. This has been resolved.
POR-998	The **Email Log File...** button launches Apple mail, even when the default mail client is something else. This has been resolved.

Known Issues 7.5

Release 7.5 (build 7.5.0.193) – 18 May 2017	
Reference	**Description**
POR-928	When files are removed on SharePoint for a user who is currently over the storage limit, the **Storage limit exceeded** synchronization error does not immediately disappear. **Workaround:** Click on **Synchronize** from the Briefcase menu to initiate the sync. This will automatically recalculate the change in the size and will remove the error.
POR-934	The **Storage limit exceeded** pop-up re-appears multiple times during synchronization for a user who is over the limit. **Workaround:** Deselect libraries until selected content is under the limit.
POR-994	Users running Mac OSX 10.11 & 10.12 with "show hidden files" enabled may observe that some files appear gray when syncing down content. If "show hidden files" is not enabled, it may appear that files are missing. **Workaround:** Navigate out of the location and back into it.
POR-1013	Users can remove sites pushed from Colligo Console with no pinned locations **Workaround:** Make and save a change in Colligo Console. The site will return when this change is pushed.
POR-1017	A site is pinned as a location does not appear correctly in both Finder and the Preferences Sites list. Additionally, the **Content to Sync** panel will be empty. **Workaround:** Manually sync the application, or wait for an incremental sync to resolve the issue.
POR-1021	Renaming or moving the Colligo Briefcase folder causes Briefcase files to re-sync in a new Colligo Briefcase folder in the original location.
POR-1047	**.aspx** files generate an "Access denied, http 403 (Forbidden)" sync error if they reside on SharePoint 2013 with Form Based Authentication.
POR-1049 POR-1054	Sites pushed from Colligo Console with no pinned locations: • are missing the text label "(Console)" in the Sites list of the **Preferences** panel. • are included in the storage limit calculation.
POR-1058	If the storage limit policy is set before an upgrade to this release, sync does not start immediately after the migration
POR-1062	Files copied from outside of Colligo Briefcase to the root of library not selected for sync are incorrectly synced and uploaded to SharePoint.
POR-1067	Deleting a folder before the synchronization of any deleted content from that folder has completed will result in the sync error **Unable to delete node**. **Workaround:** Prior to deleting an empty folder, ensure that the synchronization of any deleted content from the folder has completed.
POR-1085	Renaming a folder while the **Preferences** panel is open will result in the error **Unable to save the changes** after adjusting the **Content to Sync** for content in the renamed folder. **Workaround:** After renaming the folder, close and re-open the **Content to Sync** dialog.

Release 7.5 (build 7.5.0.193) − 18 May 2017	
Reference	Description
POR-1096	If the storage limit policy is enabled, users upgrading to this release will find that the **Content to Sync** panel is disabled for sites pushed from Colligo Console with no pinned locations.
POR-1123	After syncing metadata changes, the Modified Date displayed is 8 hours ahead. **Workaround:** Make changes to the content of the file instead of the metadata.
POR-1126	When resolving a Deletion vs. File Change conflict, the Modified Date displayed is 8 hours ahead. **Workaround:** Make changes to the content of the file instead of the metadata.

Release 7.2.4 − 23 December 2016

Resolved Issues 7.2.4

Release 7.2.4 (build 106) − 23 Dec 2016	
Reference	Description
POR-674	In SharePoint, when multiple files are deleted at the same time, only one file deletion is reflected in Colligo Engage.
POR-948	The version of FUSE packaged with the installer was upgraded from 2.8.3 to 3.5.3.

Known Issues 7.2.4

Release 7.2.4 (build 106) − 23 Dec 2016	
Reference	Description
POR-993	Selecting **Help** from the menu bar app icon drop-down opens a window that won't close. **Workaround:** Quit and restart the app for the dialog to disappear.

Release 7.2.1 − 09 August 2016

Resolved Issues 7.2.1

Release 7.2.1 − 09 Aug 2016	
Reference	Description
POR-828	Unable to authenticate with SharePoint when using a third-party security provider.
POR-879	Unable to authenticate with SharePoint after entering incorrect SharePoint credentials for a non-federated Colligo Console account.

Release 7.2 – 14 June 2016

New in 7.2

In-app user feedback.
Rebranding of Colligo Engage to Colligo Briefcase for Mac

Release 7.2.0-71 – 14 Jun 2016	
Reference	Description
POR-693	In-app user feedback.
POR-702	Rebranding of Colligo Engage to Colligo Briefcase for Mac.
POR-734	Selective Sync for Libraries, sites, folders that are pushed from Console.
POR-801	Add tooltips to disabled items in Content to Sync tab in Preferences dialog.

Resolved Issues 7.2

Release 7.2.0-71 – 14 Jun 2016	
Reference	Description
POR-734	When the Console is used to pin a folder within a library to a stream, all files and folders in the library are synced, not just the pinned folder. (Known Issue in 7.1).
POR-743	A SharePoint authentication failure may result in additional libraries being synced after the correct credentials are entered. (Known Issue in 7.1).
POR-774	When the Select All checkbox is used on the Content to Sync view, users may be prompted to Save changes to the site settings when closing the Preferences panel even when they have already clicked the Save Site Changes button on the Content to Sync view. (Known Issue in 7.1).
POR-784	After a fresh installation, the Sync Issues dialog does not open from the Colligo icon in Finder. (Known Issue in 7.1).
POR-848	Users can upload and sync files to a parent location not selected for sync.

Known Issues 7.2

Release 7.2.0-71 – 14 Jun 2016	
Reference	Description
POR-736	Revoking permission to a file/folder does not remove the item from application.
POR-781	Finder doesn't always refresh properly (e.g. badge icons, sites/libraries/files).
POR-849	Attempting to sign in to an office 365 site using NTLM authentication produces misleading sync error.
POR-853	Briefcase drive name incorrectly named "Engage" instead of "Briefcase".
POR-859	Files can be drag and dropped (Moved) from other locations in Briefcase to a root folder not selected for sync.
POR-862	Users are not prompted for Colligo Console credentials when the app is re-installed after having been uninstalled.

Release 7.1 – 05 May 2016

New in 7.1

Release 7.1.0 – 05 May 2016	
Reference	Description
POR-664	**Selectively Sync:** This feature allows users to selectively sync down to subfolders. Subfolders are chosen for syncing after authentication with SharePoint. Notes: • Selective Sync for locations pushed by the Colligo Console only works for libraries within the location. It does not work for folders or subsites within that location. • To use Selective Sync for libraries, folders and subsites, they must be added locally. • Colligo Console supports syncing of sub-sites if that sub-site is added as a location.
POR-672	Enhanced integration with Colligo Console Web authentication, with support for Federation.

Resolved Issues 7.1

Release 7.1.0 – 05 May 2016	
Reference	Description
POR-197	Updating an enterprise keyword field with existing metadata is not synchronized to SharePoint. (Known Issue in 7.0.0).
POR-311	Sites with no title defined will not show a list of libraries to sync. (Known Issue in 7.0.0).
POR-360	The **Select All** checkbox on the **Content to Sync** view only selects/deselects the libraries visible on the screen.
POR-692	The Console pushed down additional locations for Control Group users.

Known Issues 7.1

Release 7.1.0 – 05 May 2016	
Reference	Description
POR-734 Resolved	When the Console is used to pin a folder within a library to a stream, all files and folders in the library are synced, not just the pinned folder. **Resolved:**This issue is resolved in 7.2.
POR-743 Resolved	A SharePoint authentication failure may result in additional libraries being synced after the correct credentials are entered. **Resolved:** This issue is resolved in 7.2.
POR-754	The **Content to Sync** view displays sub-sites the user does not have permissions for. If selected, no content is displayed and an Access Denied sync error occurs.

Release 7.1.0 – 05 May 2016	
Reference	Description
POR-774 Resolved	When the **Select All** checkbox is used on the **Content to Sync** view, users may be prompted to **Save changes to the site settings** when closing the Preferences panel even when they have already clicked the **Save Site Changes** button on the **Content to Sync** view. **Resolved:** This issue is resolved in 7.2.
POR-782	Blank Sync Issues dialog when re-selecting the dialog from the Colligo icon in Finder.
POR-783	After a fresh installation, users sometimes see a garbled Sync Issues dialog when opened from the Colligo icon in Finder. It will resolve in a few seconds.
POR-784 Resolved	After a fresh installation, the Sync Issues dialog does not open from the Colligo icon in Finder. **Resolved:** This issue is resolved in 7.2.

Release 7.0.2 – 18 February 2016

Resolved Issues 7.0.2

Release 7.0.2 – 18 Feb 2016	
Reference	Description
POR-439	Multiple Office 365 authentication prompts.
POR-603	Incorrect term set anchor is being displayed for managed metadata fields using the same taxonomy.
POR-630	Office 365 authentication fails authentication challenge after application sitting idle for several days. (Known Issue in 7.0.1).
POR-641	Site with an empty title cannot be created.
POR-642	Multiple sync warnings in the customer log.
POR-649	Adding files to the Engage root or to the root of a SharePoint site produces a confusing error message. The error messages have been updated for clarity.
POR-650	Unable to authenticate to ADFS 365 through WAP.
POR-652	Sub-site and library icons display as folder icons when there are international characters in the name.
POR-653	Syncing a file to a sub-site that belongs to a parent site containing international characters may result in an error message stating that the operation cannot be completed.
POR-655	When a SharePoint library has enabled the setting "Require documents to be checked out before they can be edited", an erroneous "file corrupted" error message will appear when saving or dragging a new file to this library.
POR-656	A site containing more than 2 layers of sub-sites never syncs past the 2nd sub-site.
POR-673	Unable to add SharePoint 2010 sites on Mac OSX 10.11.
POR-689	Sync error when renaming a file in SharePoint that belongs to a library with international characters in the name.

Known Issues 7.0.2

Release 7.0.2 – 18 Feb 2016	
Reference	Description
POR-662	A corruption sync error occurs when users choose to "Discard Checkout" for a file that was added to a library with at least one required metadata field.
POR-670	For SharePoint sites with multiple ADFS authentication types, users must re-authenticate manually each time the session expires.
POR-674 Resolved	In SharePoint, when multiple files are deleted at the same time, only one file deletion is reflected in Colligo Engage. **Resolved:** This issue is resolved in 7.2.4.

Release 7.0.1 – 07 October 2015

Resolved Issues 7.0.1

Release 7.0.1 – 07 Oct 2015	
Reference	Description
POR-174	Files added offline may not show the correct icon overlay on Mac OS X 10.10 until the application is restarted. (Known Issue in 7.0.0).
POR-314	Changing Content Type in the Metadata Editor does not retain the selected Content Type upon saving.
POR-383	Sub-sites you don't have permission to sync are displayed.
POR-400	Crash when clicking Cancel on authentication window while syncing Form based authentication from the Colligo Console.
POR-476	Improved Error 500 messages.
POR-484	Office 2016 cannot save edited files.
POR-548	Crash while starting 10.11 El Capitan.
POR-572	Required metadata field labels are not bolded if multiple content types exist.
POR-588	Metadata Editor validates required metadata fields in all files open in the editor when checking in a single file.
POR-594	Moving a folder containing files from one library to another does not auto-sync files within the folder (Office 365).
POR-599	Office 365 managed metadata: engine displays root term set rather than selected term set.
POR-603	Incorrect term set anchor is being displayed for managed metadata fields using the same taxonomy.
POR-608	Unable to edit and save back Photoshop (.psd) files to Engage.

Known Issues 7.0.1

Release 7.0.1 – 07 Oct 2015	
Reference	Description
POR-586	Corruption sync error when attempting to check in a file without required multi-select metadata field populated.
POR-607	Sometimes files in a library appear not to be synced even though they are.
POR-626	Mac OSX 10.11 Developer Beta: "Email Log File" not working – does not launch new email composition; causes apple Mail to hang.
POR-628	Mac OSX 10.11 Developer Beta: Unable to check in files using Office 365 – causes UI instability.
POR-630 Resolved	Office 365 authentication fails authentication challenge after application sitting idle for several days. **Resolved:** This issue is resolved in 7.0.2.
POR-631	Sync errors on 2nd machine after sync conflict due to re-adding files (during a sync) that have been previously deleted from the same location. **Related to:** POR-632
POR-632	Sync conflict when re-adding deleted files before deletion operation completes syncing. **Note:** To recover, you will need to do the following for each file – open the **Sync Issues dialog**, right click the sync error, and select "choose local". Prevent this error by waiting for the original delete to sync to SharePoint before copying the files back to restore them.
POR-634	File can get into a bad state and is uploaded on every sync.

Release 7.0.0 – 02 March 2015

New in 7.0.0

Release 7.0.0 – 02 Mar 2015	
Reference	Description
N/A	OS X 10.7 Lion is no longer supported.
N/A	SharePoint 2007 is no longer supported.
POR-2	Added support for signing in to the Colligo Console.
POR-5	Added support for downloading sites, libraries, and policies from the Colligo Console.
POR-8	Added support for sending activity data to the Colligo Console.
POR-35	Added support for OSX 10.10 Yosemite. Mac Finder Sync extension used for file status overlays and application context menu.
POR-40	Colligo Briefcase for Mac is now Colligo Engage for Mac.

Resolved Issues 7.0.0

Release 7.0.0 – 02 Mar 2015	
Reference	Description
N/A	Significant improvements to sync speed and robustness.
POR-11	Deleting folders with the same name as files will no longer affect the files.
POR-12	Managed metadata terms now appear in the Metadata Editor in the same order as on SharePoint.
POR-13	Checking in an item from the Metadata Editor to a library that requires checkout no longer requires the file to be checked in twice.
POR-14	Empty libraries now display in Finder.
68323056	When a site is synced with at least one library, and then the library is removed and the site is saved and synced, re-adding the library requires Colligo Engage to be restarted before content will be displayed. This has been resolved.
74631474	Version number is only incremented by one on each save of a file to SharePoint.

Known Issues 7.0.0

Release 7.0.0 – 02 Mar 2015	
Reference	Description
POR-174 Resolved	Files added offline may not show the correct icon overlay on Mac OS X 10.10 until the application is restarted. **Resolved:** This issue is resolved in 7.0.1.
POR-182	Clearing an existing metadata field is not synchronized to SharePoint.
POR-193	Users cannot change or add people to a Person metadata field if the user does not have a display name defined.
POR-19 Resolved	Updating an enterprise keyword field with existing metadata is not synchronized to SharePoint. **Resolved:** This issue is resolved in 7.1.
POR-207	Files with the .cs extension are not supported and will not be synchronized with SharePoint.
POR-281	During an upgrade from Colligo Briefcase for Mac, for each site synchronized, users will receive multiple prompts for access to the keychain.
POR-296	After an upgrade, some users may have the application uninstaller associated to .msg files instead of to the Colligo MSG viewer application.
POR-305	The Engage disk volume can be un-mounted while files are open – files left open during mounting must be saved manually outside of Engage to prevent data loss.
POR-311 Resolved	Sites with no title defined will not show a list of libraries to sync. **Resolved:** This issue is resolved in 7.1.